

Pace of Play Around the World

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PRESENTED BY THE **USGA** 

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WORKING FOR GOLF

R&A

Pace of Play Around the World – Recreational Play

- Data Collection
- Transponders
- Time and Motion Study
- Pace of Play Survey

Pace of Play Survey

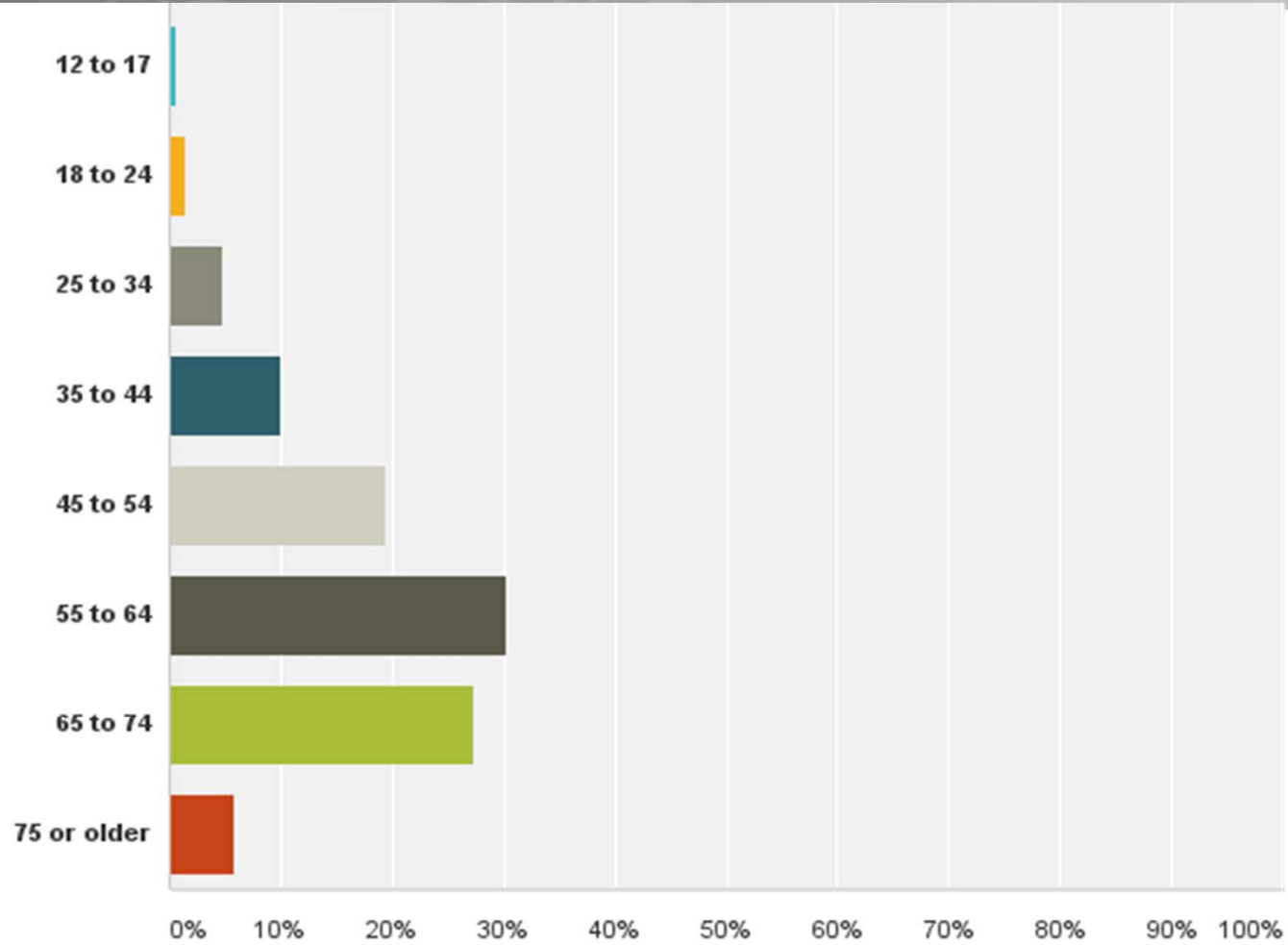
- Approximately 48,000 responses to date
 - UK - 12,000
 - Australia - 11,000
 - Canada – 7,000
 - USA – 1,100
- Results still to be analysed properly

Gender*

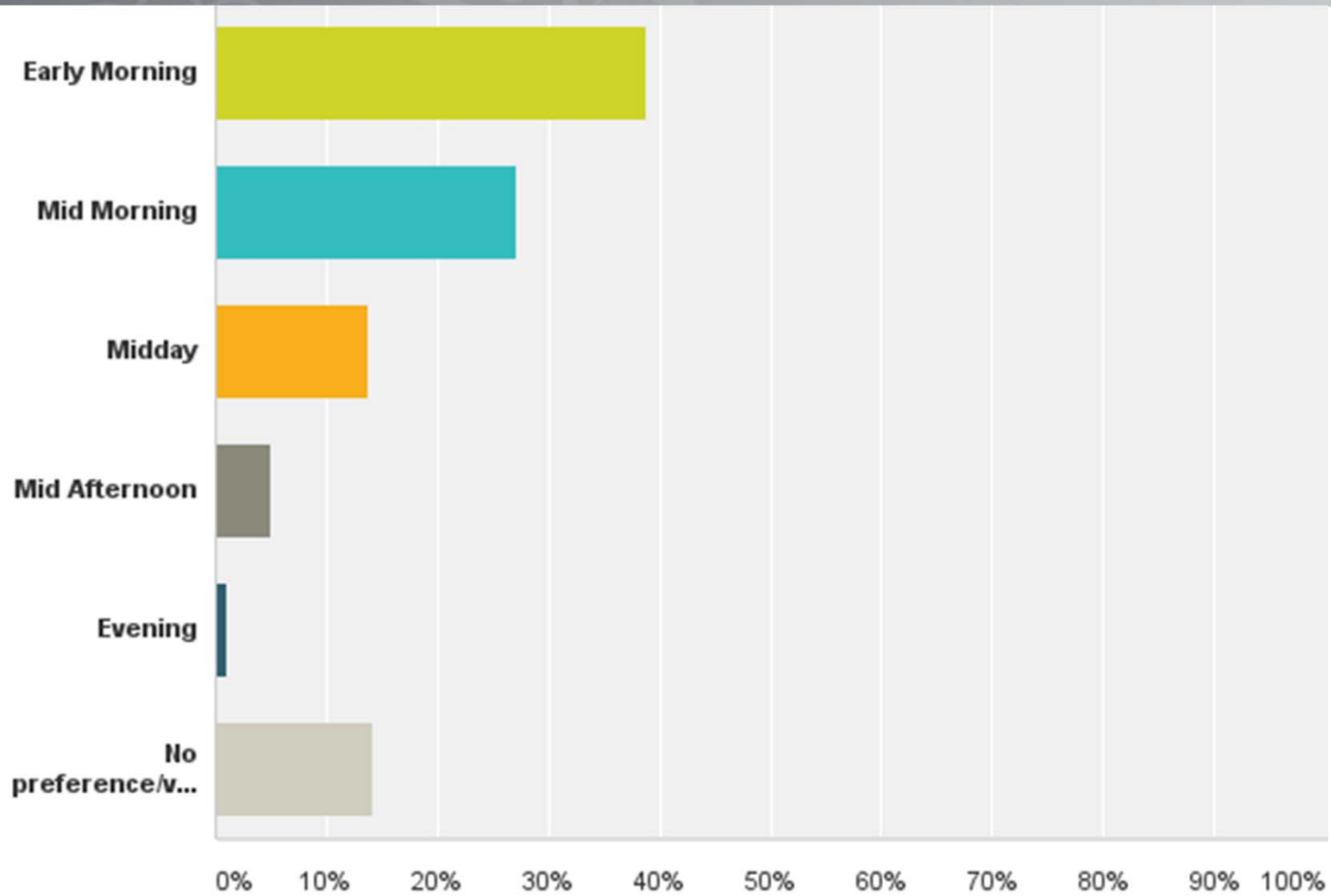
- Male – 82% (90%)
- Female – 18% (10%)

* US figures in red

Age Profile



What time do you typically tee off?



What is your normal form of play?*

- Match play – 5% (10%)
- Stroke play – 31% (71%)
- Stableford – 37% (2%)
- Foursomes – 3% (5%)
- Variety – 24% (12%)

* US figures in red

Do you generally play 18 holes or do you prefer other options?*

- 9 holes – 4% (8%)
- 18 holes – 93% (91%)
- other – 3% (1%)

* US figures in red

What factors prevent you from playing more golf?

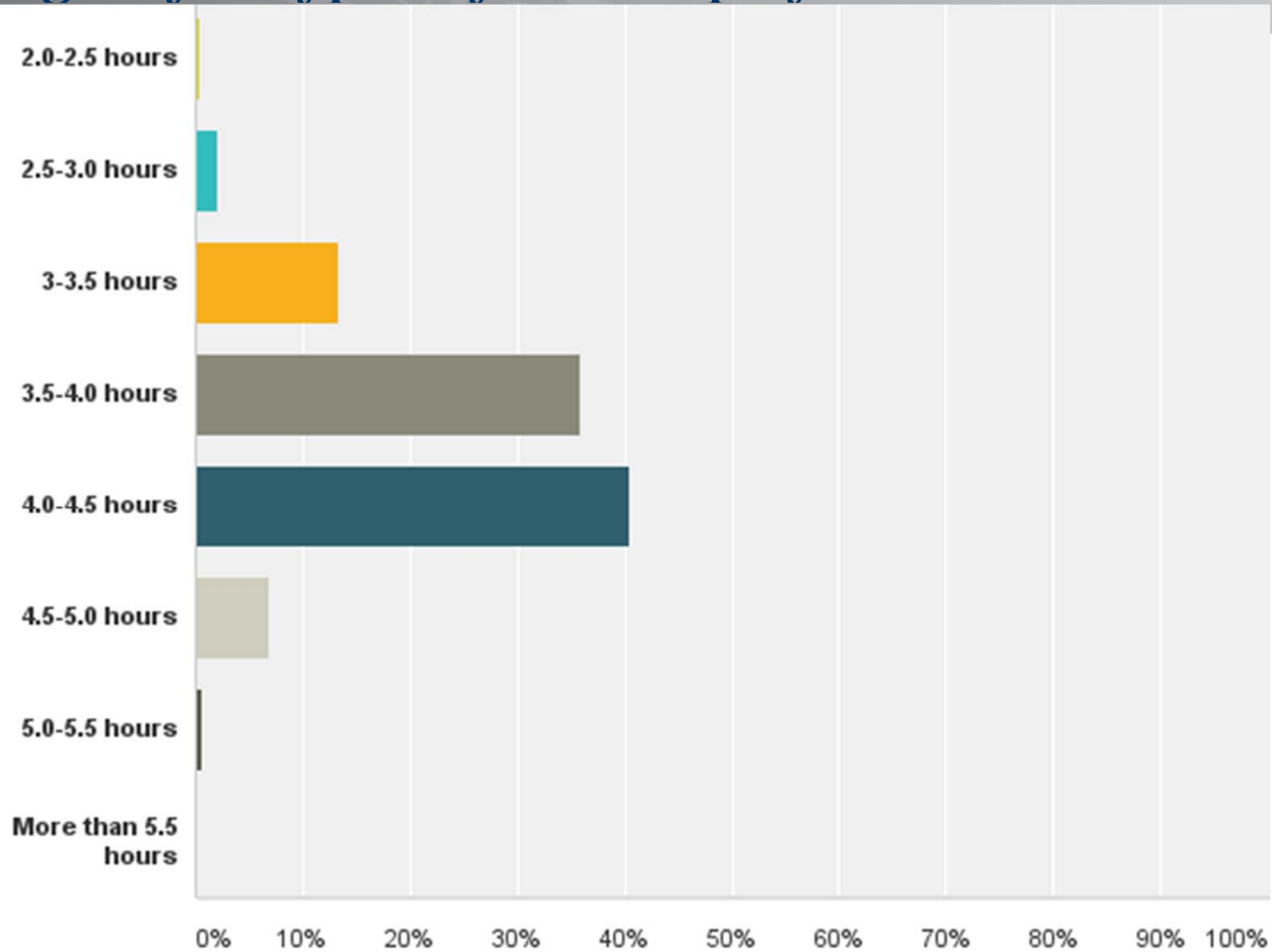
1. Work Commitments
2. Family Commitments
3. Time to play a round
4. Alternative Hobbies
5. Cost of play

- Work Commitments
- Family Commitments
- Time to play a round
- Cost of play
- Alternative hobbies

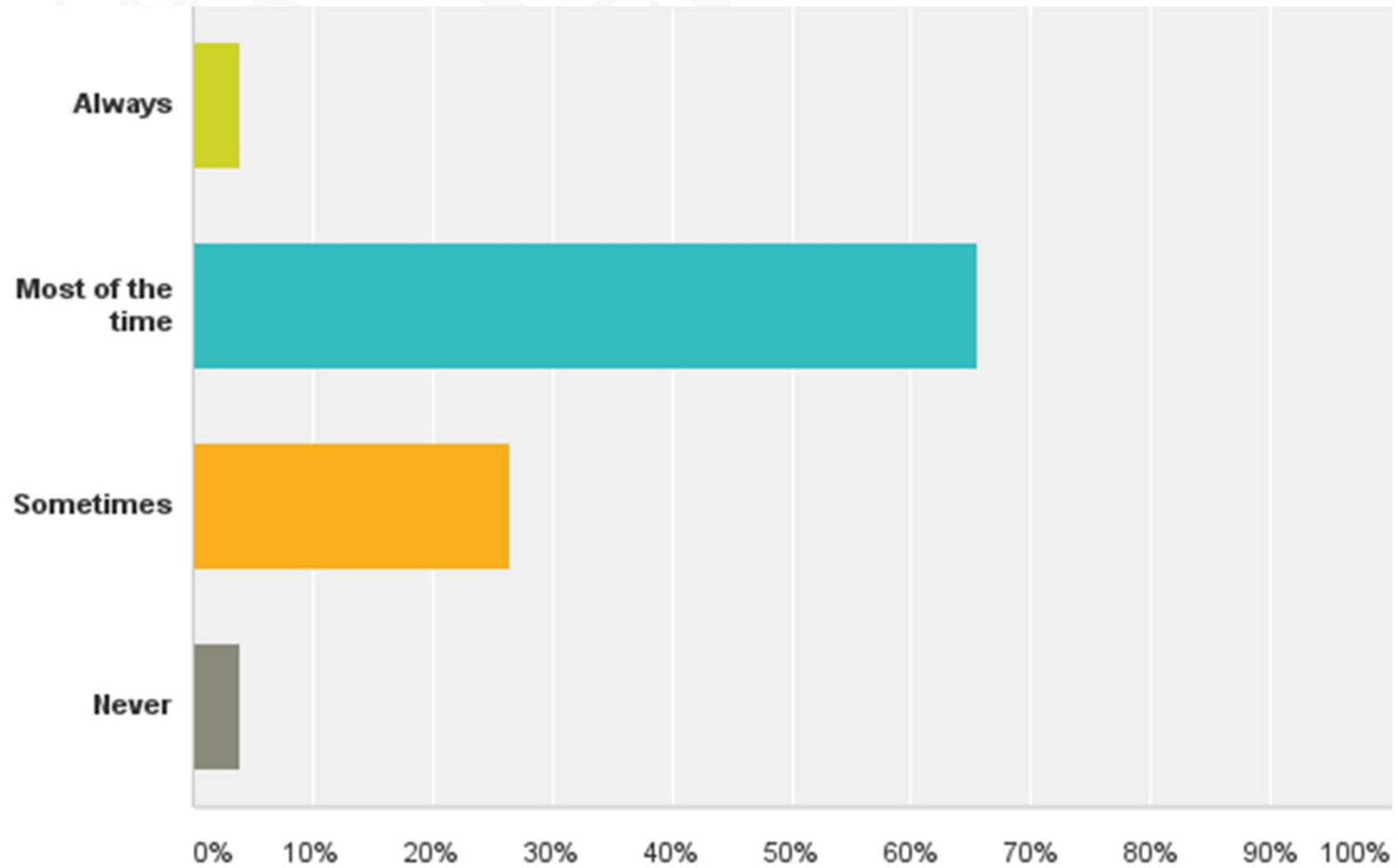
Difficulty of play – approx. 2%

* US figures in red

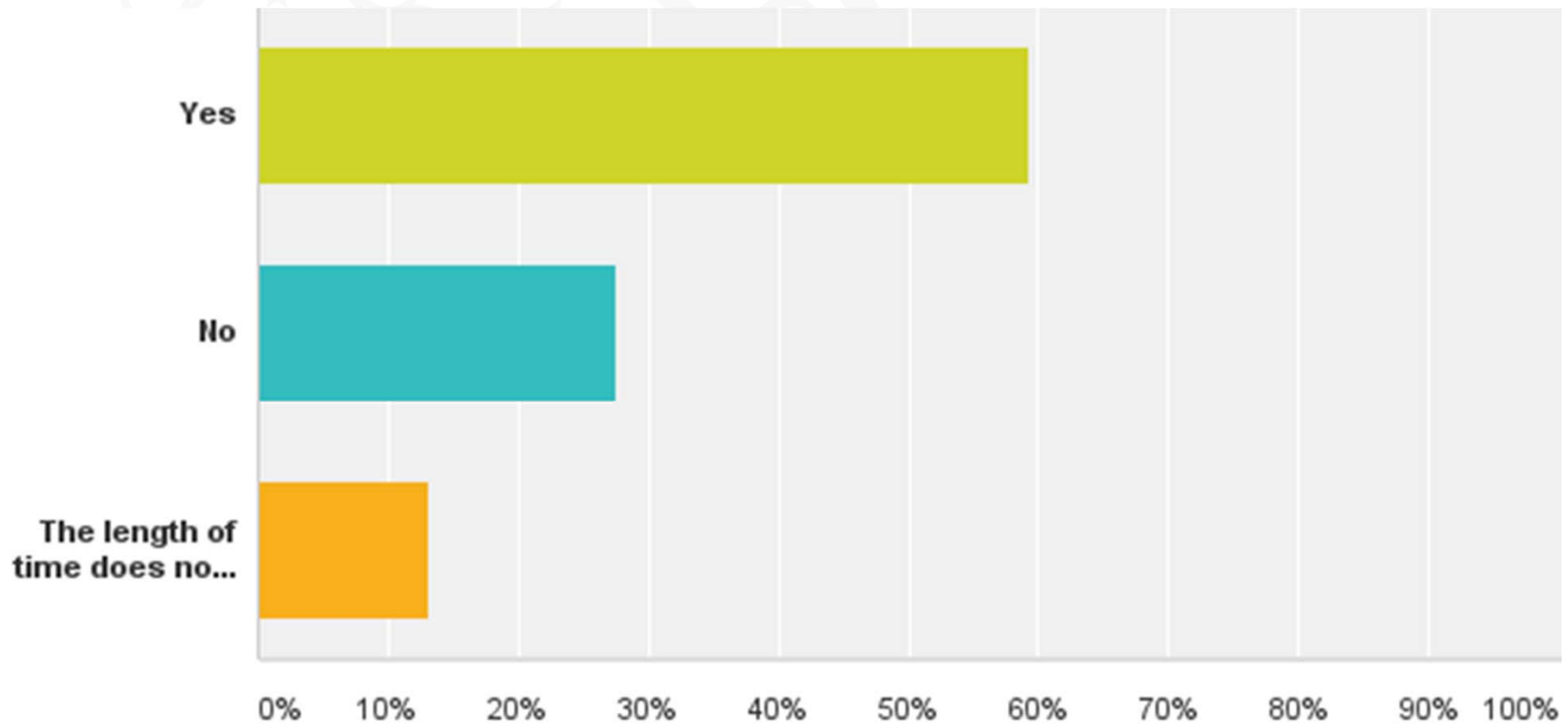
How long do you typically take to play 18 holes?



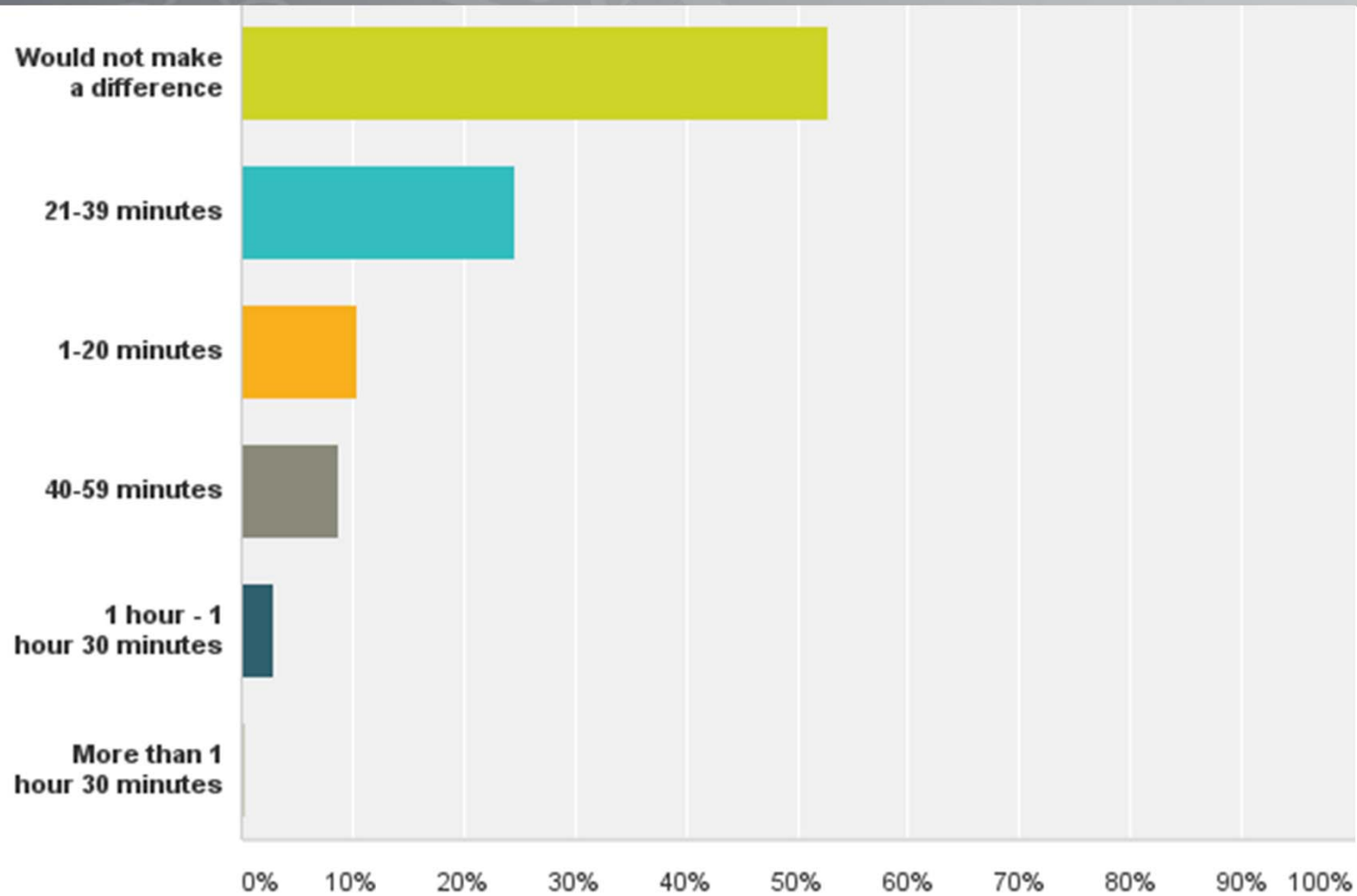
Are you generally happy with the time it takes you to play?



Do you think playing in less time would improve your enjoyment?



How much shorter would your round time need to be to increase your frequency of play?



What are the main causes of pace of play issues?

- | | |
|-------------------------------|------------------------|
| 1. Poor etiquette | Pre-shot routines |
| 2. Pre-shot routines | Inappropriate tees |
| 3. Waiting for green to clear | Poor etiquette |
| 4. Bad play | Bad play |
| 5. Players mimicking pros | Players mimicking pros |

*US figures in red